

Executive Summary

EverKey Global Partners is led by Jeff Everett, who is the Lead Portfolio Manager (PM) of the EverKey Global Long/Short Fund as well as the EverKey Global Focus Fund. Jeff was President and Chief Investment Officer of Templeton Global Advisors Limited and Lead PM of the \$10Bn Templeton World Fund from 1995-2007. Jeff oversaw all portfolio management responsibilities within the Templeton Global Equity Group, encompassing 35 Portfolio Managers and Analysts and was the Lead PM for several funds and accounts totaling approximately \$35Bn.

In December 2007, Jeff established EverKey Global Partners Limited as a global investment firm that transcends traditional institutional constraints and builds upon a core investment philosophy – value, non-consensus, patience, company-focused research - that he practiced for over 20 years at Templeton. “Go anywhere – anytime - to maximize returns for investors” is our objective.

In May 2008, Jeff and Partners with complementary investment and risk management skills began investing with investments from both developed and emerging markets.

Jeff serves as Lead Portfolio Manager at EverKey, having had 20 years of research experience in global markets, with an emphasis on Asia. Three additional Founding Partners with complementary global long/short skills joined Jeff to establish EverKey Global Partners:

- Dale Winner, Co-PM of the Fund, was formerly Lead PM of Templeton's Global Long/Short Fund from 2001-2007 with specific research responsibility for short idea recommendations. Dale has 19 years of experience in global markets, with an emphasis on Europe;
- Venk Lal, Head of Risk Management & Trading, has over 13 years of global equity product and risk management experience at Morgan Stanley, most recently working with leading global hedge funds; and
- Ed Heaney, Chief Operating Officer, has 17 years of experience at Morgan Stanley – International Institutional Equities, including having responsibility for strategic planning and execution of the firm's growth plan in North America for international products.

EverKey also has four Analysts, three of whom who support Research in the Americas, Europe and Asian regions and another analyst with responsibilities in Risk Management.

Jeff Lazar, Chief Financial Officer, is responsible for the financial reporting and controls of EverKey. He has over 25 years of direct experience, including 17 years with Zweig Advisors as an Executive Vice President, Treasurer and CFO.

Dr. Ku Shin, based in Tokyo, serves as the Head of Business Development in Japan and the Asia-Pacific region for EverKey Global Partners. Dr. Shin also contributes valuable market research to the investment team.

The Fund was seeded by an investment from an anchor institutional investor. The Fund has offices in New York, NY and Nassau, Bahamas.